

# Making a Gift of Securities

Thank you for your interest in supporting the Alliance Defense Fund with a gift of appreciated securities. We truly appreciate your partnership and your gracious generosity. The following information outlines the procedures for making gifts of appreciated securities to ADF:

## Publicly Traded Stocks or Bonds:

If the securities you wish to donate are held in Certificate Form, send the following documents to the ADF Office of Gift Planning at the address noted below:

1. The certificate(s), unsigned

For your protection, it is advisable to use certified U.S. Mail.

2. A stock power for each certificate (available for download at: <http://www.alliancedefensefund.org/userdocs/stockpower.pdf>)

Do not complete the stock power form(s), except for the signature line. The signature(s) affixed to each stock power must match the certificate owner's name(s) as it appears on the face of each corresponding certificate(s), and must be guaranteed by an officer of a commercial bank or brokerage.

**VERY IMPORTANT: To prevent unauthorized negotiation of your stock or bond certificate(s), the certificate(s) should never be mailed in the same envelope with a signed stock power. Please mail stock power forms separately from certificates.**

3. A letter of authorization (available for download at: <http://www.alliancedefensefund.org/userdocs/letterofauthorization.pdf>)

The letter of intent should indicate your wish to donate the subject securities to the Alliance Defense Fund. The letter should be signed by the owner(s) of the certificate(s), and can be enclosed in either the envelope containing the stock certificate(s) or the stock power(s).

## ADF Contact Information:

All gifts of securities should be directed to the attention of:

Lisa Reschetnikow  
Alliance Defense Fund  
15100 N. 90<sup>th</sup> Street  
Scottsdale, AZ 85260  
(480) 444-0020  
(480) 388-8001 (facsimile)

For specific legal, tax, or investment questions, we recommend you consult your financial, legal, or tax professional.